

**A. BANK ACCOUNT(S) DETAILS**

No.	MICR No.	Bank Name, Branch Add. & Tel. No.	A/c Type	Account No.	IFSC Code
1					
2					
3					
4					
5					

Copy of cancelled Cheque Leaf/Pass Book/Bank statement specifying name of the constituent, MICR Code or / and IFSC Code of the bank should be submitted.

B. DEPOSITORY ACCOUNT(S) DETAILS

No.	DP Name	Beneficiary Name	DP ID No.	BOID No.	Depository Name
1 x					NSDL / CDSL
2					NSDL / CDSL

☒ Shares bought by you will be transferred to your DP A/c stated by you at Sr. No. 1

C. TRADING PREFERENCES

*Please sign in the relevant boxes where you wish to trade. The segment not chosen should be struck off by the client.

Ex. Segment	Cash	Derivatives
BSE	Cf	Cf
NSE	Cf	Cf

If, in future, the client wants to trade on any new segment / new exchange, separate authorization / letter should be taken from the client by the stock broker.

D. PAST ACTIONS

Details of any action/proceedings initiated/pending/ taken by SEBI/ Stock exchange/any other authority against the applicant/constituent or its Partners/promoters/whole time directors/authorized persons in charge of dealing in securities during the last 3 years:

E. DEALINGS THROUGH SUB-BROKERS AND OTHER STOCK BROKERS

■ If client is dealing through the sub-broker, provide the following details:

Sub - Broker Name			BSE SEBI Reg. No.	
			NSE SEBI Reg. No.	
Regd. Off. Address			____ SEBI Reg. No.	
			____ SEBI Reg. No.	
Signature	Sf	Tel. No.		Remisier/AP _____
		Fax No.		Remisier/AP _____
		Website		Remisier/AP _____

■ Whether dealing with any other stock broker/sub-broker (if case dealing with multiple stock brokers/sub-brokers, provide details of all)

Name of Stock Broker		Name of Sub-Broker, if any		Client Code		Exchange	
Details of disputes / dues pending from/to such stock broker / sub- broker:							

F. ADDITIONAL DETAILS

Whether you wish to receive ☐ Physical contract note ☐ Electronic Contract Note (ECN) (please specify)

Specify your Email id, if applicable:

Whether you wish to avail of the facility of internet trading/ wireless technology (please specify): ☐ Yes ☐ No

Number of years of Investment/Trading Experience:

Any other information

**G. INTRODUCER DETAILS (Optional)**

Name of Introducer	Signature	Sf
Address / Tel.		
Status of the Introducer	Sub Broker / Remisier / Authorized Person / Existing Client / Other please specify_____	

H. NOMINATION DETAILS (FOR INDIVIDUAL ONLY)

<input type="checkbox"/> I / We wish to nominate		<input type="checkbox"/> I / We do not wish to nominate	
Name of Nominee		Relation with Nominee	
Address		PAN No.	
		Tel. No.	
If Nominee is a minor, details of Guardian		Date of Birth	
Name of Guardian			
Address & Tel No.		Signature of Guardian	
Witnesses (Only applicable in case the account holder has made nomination)			
Name		Name	
Address		Address	
Signature		Signature	

DECLARATION

1. I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and I/we undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.
2. I/We confirm having read/been explained and understood the contents of the document on policy and procedures of the stock broker and the tariff sheet.
3. I/We further confirm having read and understood the contents of the 'Rights and Obligations' document(s) and 'Risk Disclosure Document'. I/We do hereby agree to be bound by such provisions as outlined in these documents. I/We have also been informed that the standard set of documents has been displayed for Information on stock broker's designated website, if any.

Name		Signature	Cf
Place	Date		

FOR OFFICE USE ONLY

UCC Code allotted to the Client:			
Documents verified with Originals / In person Verification done by		Client Interviewed / Approved by	
Name			
Signature			
Designation			
Employee Code			
Date			

I/We undertake that we have made the client aware of 'Policy and Procedures', tariff sheet and all the non-mandatory documents. I/We have also made the client aware of 'Rights and Obligations' document (s), RDD and Guidance Note. I/We have given/sent him a copy of all the KYC documents. I/We undertake that any change in the 'Policy and Procedures', tariff sheet and all the non-mandatory documents would be duly intimated to the clients. I/We also undertake that any change in the 'Rights and Obligations' and RDD would be made available on my/our website, if any, for the information of the clients.

Date _____

Signature of the Authorised Signatory

Seal/Stamp of the stock broker